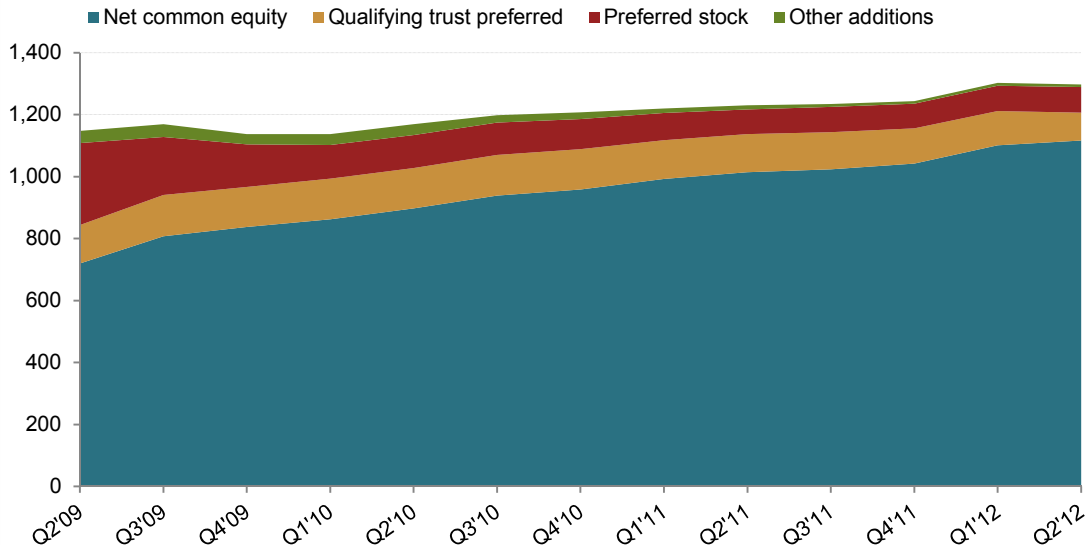


Aggregate Tier 1 capital breakdown of BHCs (\$B)



As of Aug. 27, 2012

Net common equity is equity capital net of preferred stock and all Tier 1 capital adjustments including unrealized gains/losses, disallowed intangibles, etc.

Qualifying trust preferred is the amount of trust preferred securities that is included in Tier 1 capital.

Preferred stock is the aggregate par or stated value of all outstanding perpetual preferred stock including any amounts received in excess of its par or stated value.

Other additions are all other components of Tier 1 capital.

Data limited to FRY-9C filers, which are typically top-tier bank holding companies with more than \$500 million in assets.

Excludes savings and loan holding companies that file a FRY-9C report.

Based on regulatory filings.

Source: SNL Financial