

Performance of private equity-owned bank and thrift stocks in the U.S.

Total return of common shares since date of PE investment in company¹

PE firm	Bank	Common stock's		Total market value ² of bank stock (\$M)	PE firm's most recent ownership update	
		total return since initial investment ¹ (%)	Initial investment date		ownership stake (%)	report date
BankCap Partners	Xenith Bankshares Inc. (XBKS)	37.16	12/22/09	57.7	31.27	01/31/13
CapGen Financial Group	Hampton Roads Bankshares Inc. (HMPR)	-94.37	09/30/10	217.9	29.97	02/28/13
CapGen Financial Group	Jacksonville Bancorp Inc. (JAXB)	-92.90	11/16/10	29.4	49.85	02/19/13
CapGen Financial Group	PacWest Bancorp (PACW)	32.24	01/14/09	990.9	10.37	03/21/13
CapGen Financial Group	Palmetto Bancshares Inc. (PLMT)	-1.07	10/07/10	176.8	44.88	03/04/13
CapGen Financial Group	Seacoast Banking Corp. of Florida (SBCF)	45.00	12/17/09	192.5	16.57	04/18/13
Carlyle Group LP (CG)	Central Pacific Financial Corp. (CPF)	-41.37	02/18/11	696.6	22.56	12/31/12
Carlyle Group LP (CG)	FNB United Corp. (FNBN)	-83.18	10/21/11	138.7	22.72	12/31/12
Carlyle Group LP (CG)	Hampton Roads Bankshares Inc. (HMPR)	-94.37	09/30/10	217.9	24.90	02/28/13
CCFW Inc.	Bridge Capital Holdings (BBNK)	219.86	12/17/08	223.2	31.16	03/25/13
CCFW Inc.	Pacific Mercantile Bancorp (PMBC)	15.36	04/20/12	116.5	33.98	03/30/13
Corsair Capital LLC	United Community Banks Inc. (UCBI)	-7.47	03/31/11	464.2	23.92	12/31/12
Hovde Pvt. Equity Advisors LLC	Carrollton Bancorp (CRRB)	8.15	04/19/13	55.4	74.87	04/19/13
Leonard Green & Partners LP	Cascade Bancorp (CACB)	-40.58	01/28/11	270.2	24.24	03/13/13
Lightyear Capital LLC	Cascade Bancorp (CACB)	-40.58	01/28/11	270.2	24.24	03/13/13
MatlinPatterson Global Advisers LLC	Flagstar Bancorp Inc. (FBC)	-78.93	01/30/09	708.3	63.53	01/23/13
Oak Hill Capital Partners LP	FNB United Corp. (FNBN)	-83.18	10/21/11	138.7	22.72	12/31/12
Oaktree Capital Group LLC (OAK)	First BanCorp. (FBP)	116.54	10/07/11	1,218.8	24.49	12/31/12
Patriot Financial Manager LP	Central Valley Community Bancorp (CVCY)	48.82	12/23/09	78.8	11.96	03/31/13
Patriot Financial Manager LP	Guaranty Bancorp (GBNK)	22.94	08/11/09	212.8	17.53	04/17/13
Patriot Financial Manager LP	Heritage Oaks Bancorp (HEOP)	60.23	03/12/10	140.8	14.65	03/31/13
Patriot Financial Manager LP	Palmetto Bancshares Inc. (PLMT)	-1.07	10/07/10	176.8	19.18	03/31/13
Sageview Capital LP	EverBank Financial Corp (EVER)	59.29	5/2/2012 ³	1,938.6	10.56	03/15/13
Siguler Guff & Co. LP	Patriot National Bancorp Inc. (PNBK)	NA	NA	54.3	17.32	12/31/12
Siguler Guff & Co. LP	United Community Banks Inc. (UCBI)	-7.47	03/31/11	464.2	18.63	12/31/12
Thomas H. Lee Partners LP	First BanCorp. (FBP)	116.54	10/07/11	1,218.8	24.49	03/31/13
Thomas H. Lee Partners LP	Sterling Financial Corp. (STSA)	-43.36	08/26/10	1,309.7	20.79	03/31/13
Warburg Pincus LLC	National Penn Bancshares Inc. (NPBC)	58.32	10/20/10	1,400.0	17.78	03/01/13
Warburg Pincus LLC	Sterling Financial Corp. (STSA)	-43.36	08/26/10	1,309.7	20.79	01/31/13
WL Ross & Co. LLC	Cascade Bancorp (CACB)	-40.58	01/28/11	270.2	24.23	03/13/13
WL Ross & Co. LLC	Sun Bancorp Inc. (SNBC)	-37.68	09/22/10	268.3	24.66	04/01/13

List represents major-exchange-traded U.S. banks or thrifts in which a firm identified by SNL as a private equity firm reports a primary common stock ownership stake of at least 10%.

Data current through May 2, 2013.

1 Does not represent the PE firm's return on investment. Total return is the measurement of the common stock's total return, based on open market prices from the date of the PE firm's initial investment through May 2, 2013. The metric only measures the return over the period during which the stock was publicly traded.

2 Market value of primary traded common equity only.

3 Date of Everbank Financial's IPO. The PE firm had invested in Everbank on July 21, 2008, prior to its IPO.

Sources: SNL Financial, Pitchbook and FactSet Research Systems Inc.