## Top 20 bank \& thrift deals announced since Jan. 1, 2010 Ranked by deal value at announcement

| Buyer (ticker) | Target | State/U.S. territory | Announcement date | Deal value (\$M) | Price/ tang. book (\%) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Capital One Financial Corp. (COF) | ING Bank FSB | DE | 06/16/11 | 9,000.0 | 102.21 |
| BMO Financial Group (BMO) | Marshall \& Ilsley Corp. | WI | 12/17/10 | 5,799.0 | 97.63 |
| M\&T Bank Corp. (MTB) | Hudson City Bancorp Inc. | NJ | 08/27/12 | 3,813.2 | 84.49 |
| PNC Financial Services Group Inc. (PNC) | RBC Bank (USA) | NC | 06/19/11 | 3,450.0 | 97.29 |
| Hancock Holding Co. (HBHC) | Whitney Holding Corp. | LA | 12/21/10 | 1,768.4 | 163.73 |
| Mitsubishi UFJ Financial Group Inc. (8306) | Pacific Capital Bancorp | CA | 03/09/12 | 1,516.3 | 224.17 |
| First Niagara Financial Group Inc. (FNFG) | NewAlliance Bancshares Inc. | CT | 08/18/10 | 1,498.0 | 165.31 |
| FirstMerit Corp. (FMER) | Citizens Republic Bancorp Inc. | MI | 09/12/12 | 1,287.9 | 130.47 |
| Comerica Inc. (CMA) | Sterling Bancshares Inc. | TX | 01/16/11 | 1,028.9 | 229.70 |
| Hilltop Holdings Inc. (HTH) | PlainsCapital Corp. | TX | 05/08/12 | 641.1 | 128.10 |
| Prosperity Bancshares Inc. (PB) | American State Financial Corp. | TX | 01/12/12 | 529.2 | 206.39 |
| Columbia Banking System Inc. (COLB) | West Coast Bancorp | OR | 09/25/12 | 508.9 | 145.19 |
| Oriental Financial Group Inc. (OFG) | BBVA's Puerto Rico operations | PR | 06/28/12 | 500.0 | 103.01 |
| People's United Financial Inc. (PBCT) | Danvers Bancorp Inc. | MA | 01/20/11 | 488.9 | 184.10 |
| Investors Bancorp Inc. (MHC) (ISBC) | Roma Financial Corp. (MHC) | NJ | 12/19/12 | 459.3 | 216.91 |
| M\&T Bank Corp. (MTB) | Wilmington Trust Corp. | DE | 10/31/10 | 351.3 | 99.0 |
| Susquehanna Bancshares Inc. (SUSQ) | Tower Bancorp Inc. | PA | 06/20/11 | 342.1 | 149.26 |
| Nara Bancorp Inc. | Center Financial Corp. | CA | 12/09/10 | 286.3 | NM |
| Susquehanna Bancshares Inc. (SUSQ) | Abington Bancorp Inc. | PA | 01/26/11 | 273.8 | 124.09 |
| Valley National Bancorp (VLY) | State Bancorp Inc. | NY | 04/28/11 | 266.9 | 188.22 |

NM = not meaningful. The ratio is NM because this is a merger of equals.
Data as of Dec. 31, 2012
Excludes branch deals and terminated deals.
Excludes Merger and supervisory conversions. All metrics are as of announcement date.
Source: SNL Financial

