

Recent M&A transactions in Philadelphia MSA

Since Jan. 1, 2010

Buyer (ticker)	Target	Agreement date	Status	Deal value (\$M)	Price/ tangible book (%)
Univest Corp. of Pennsylvania (UVSP)	Valley Green Bank	06/17/14	Pending	77.8	234.06
National Penn Bancshares Inc. (NPBC)	TF Financial Corp.	06/03/14	Pending	142.0	154.05
Bryn Mawr Bank Corp. (BMTC)	Continental Bank Holdings Inc.	05/05/14	Pending	108.8	186.24
HV Bancorp Inc.	Victory Bancorp Inc.	12/12/13	Pending	10.5	154.96
Investors Bancorp Inc. (ISBC)	Gateway Community Financial Corp.	04/05/13	Completed 01/10/14	NA	NA
Bryn Mawr Bank Corp. (BMTC)	MidCoast Community Bancorp Inc.	03/27/13	Terminated 08/08/13	31.5	148.20
TF Financial Corp. (THRD)	Roebling Financial Corp Inc.	12/28/12	Completed 07/02/13	14.6	86.29
Beneficial Mutual Bancorp Inc. (MHC) (BNCL)	SE Financial Corp.	12/05/11	Completed 04/03/12	31.8	128.32
Capital One Financial Corp. (COF)	ING Bank FSB	06/16/11	Completed 02/17/12	9,000.0	102.21
Susquehanna Bancshares Inc. (SUSQ)	Abington Bancorp Inc.	01/26/11	Completed 10/01/11	273.8	129.23
Private investor: James Wang	Asian Financial Corp.	11/23/10	Completed 12/29/10	5.1	196.96
M&T Bank Corp. (MTB)	Wilmington Trust Corp.	10/31/10	Completed 05/16/11	351.3	99.04
e3holding inc	American Eagle Savings Bank	10/01/10	Terminated 01/20/12	12.0	NA
Investor group	Colonial American Bank	09/02/10	Completed 04/15/11	NA	NA
Investor group	Royal Asian Bank	08/25/10	Completed 12/30/10	12.3	102.50
WSFS Financial Corp. (WSFS)	Christiana Bank & Trust Co.	06/23/10	Completed 12/03/10	34.5	189.71
Continental Bank Holdings Inc.	First Resource Bank	05/12/10	Terminated 11/18/10	8.0	85.53
Bank of Princeton	MoreBank	05/05/10	Completed 09/30/10	5.5	118.67
Roma Financial Corp. (MHC)	Sterling Banks Inc.	03/17/10	Completed 07/16/10	14.7	99.73

As of June 30, 2014.

Includes only whole-bank deals and thrift merger conversions where the target was headquartered in the Philadelphia-Camden-Wilmington, PA-NJ-DE-MD metropolitan statistical area.

Includes pending, completed and terminated deals.

NA = not available

Source: SNL Financial

