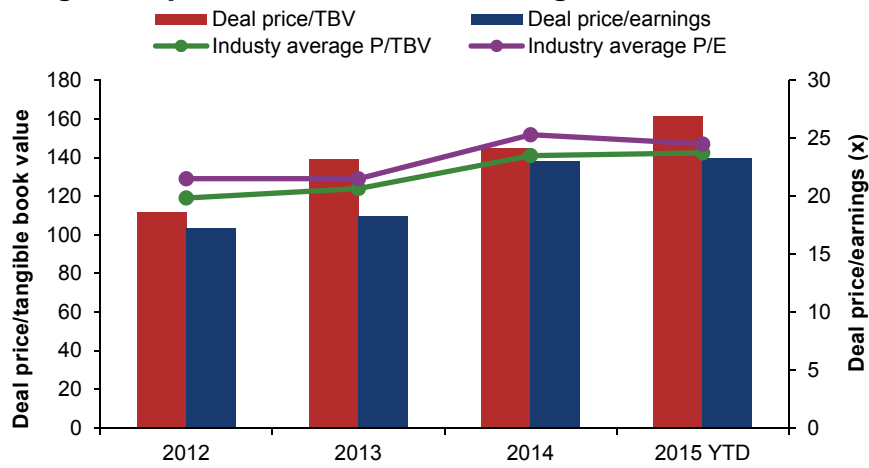


Target companies with net interest margin over 3.5%



Data compiled June 2, 2015.

Includes bank and thrift whole and minority deals announced from Jan. 1, 2012, to June 2, 2015.

Excludes government-assisted deals and thrift merger conversions.

All values are as of announcement.

Source: SNL Financial

