10 biggest US bank and thrift deals announced since 2016

Ranked by deal value at announcement

Buyer (ticker)

Announcement date

Deal value at announcement
To tangible common equity
(\$B) (%)1

Canadian Imperial Bank of Commerce (CM)2 06/29/16 264.5 PrivateBancorp Inc. (PVTB) 4.92 Huntington Bancshares Inc. (HBAN) FirstMerit Corp. 01/26/16 3.44 169.1 TIAA Board of Overseers EverBank Financial Corp (EVER) 08/08/16 2.51 147.3 Astoria Financial Corp. (AF) 2.30 Sterling Bancorp (STL) 03/07/17 158.6 First Horizon National Corp. (FHN) Capital Bank Financial Corp. (CBF) 05/04/17 2.18 203.1 1.76 Pinnacle Financial Partners Inc. (PNFP) BNC Bancorp (BNCN) 01/22/17 269.7

¹ Deal value to tangible common equity = deal value as a percentage of tangible common equity acquired; derived from per share values when all ratio

07/21/16

10/24/16

01/26/16

02/28/17

1.48

1.30

1.09

1.03

231.7

100.3

152.7

195.7

Yadkin Financial Corp.

Talmer Bancorp Inc.

Sabadell United Bank NA

Scottrade Bank

F.N.B. Corp. (FNB)

Toronto-Dominion Bank (TD)

IBERIABANK Corp. (IBKC)

Data compiled May 4, 2017.

Chemical Financial Corp. (CHFC)

Source: S&P Global Market Intelligence

Excludes branch, government-assisted and terminated deals.

components are available, otherwise aggregate values are used.

² Data reflects the increased cash consideration announced on May 4, 2017.