

### Bank acquisitions announced in the Chicago metropolitan region since Jan. 1, 2014

Buyer (ticker)	Target (ticker)	Target city, state	Announcement date	Deal value (\$M)	Price/tang. book (%)	Total assets (\$M)
Wintrust Financial Corp. (WTFC)	Suburban Illinois Bancorp Inc.	Elmhurst, IL	04/02/15	12.50	NM	470.55
First Savings Bank of Hegewisch	South End Savings S.B.	Homewood, IL	03/30/15	NA	NA	34.30
Wintrust Financial Corp. (WTFC)	North Bank	Chicago, IL	03/30/15	17.00	152.34	107.91
Wintrust Financial Corp. (WTFC)	Community Financial Shares Inc. (CFIS)	Glen Ellyn, IL	03/02/15	42.38	152.02	335.18
Brookfield Financial Holdings Inc.	First National Bank of Brookfield	Brookfield, IL	12/16/14	2.00	29.15	147.57
National Bancorp Holdings Inc.	Baytree National Bank & Trust Co.	Lake Forest, IL	11/19/14	NA	NA	92.31
Royal Financial Inc. (RYFL)	PNA Bank	Chicago, IL	11/14/14	1.20	22.84	99.02
Premier Commerce Bancorp Inc.	Winfield Community Bank	Winfield, IL	11/06/14	NA	NA	54.87
First Midwest Bancorp Inc. (FMBI)	Great Lakes Financial Resources Inc. (GLFL)	Matteson, IL	07/08/14	60.77	137.73	581.52
American Bancorp of Illinois Inc.	Bank of Palatine	Palatine, IL	04/28/14	NA	NA	52.26

Data compiled on April 8, 2015.

The Chicago metropolitan region is the Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area, as defined by the 2003 Office of Management and Budget.

All deal values as of announcement date.

Excludes terminated deals.

Excludes government-assisted deals.

NA = not available, NM = not material (values above 750%)

Source: SNL Financial

