

Q4'14 performance of largest 20 US public banks, thrifts

Company (ticker)	Total assets (\$B) Q4'14	Loan loss reserves (\$M)			Net charge-offs (\$M)		Loan loss provisions (\$M)		Net income (\$M)	
		Q4'14	Q3'14	Change	Q4'14	vs. Q3'14	Q4'14	vs. Q3'14	Q4'14	vs. Q3'14
JPMorgan Chase & Co. (JPM)	2,573.13	14,185.0	14,889.0	-704.0	1,218.0	▲	856.0	▲	4,931.0	▼
Bank of America Corp. (BAC)	2,104.53	14,419.0	15,106.0	-687.0	879.0	▼	219.0	▼	3,050.0	▲
Citigroup Inc. (C)	1,842.53	15,994.0	16,915.0	-921.0	2,248.0	▲	1,881.0	▲	381.0	▼
Wells Fargo & Co. (WFC)	1,687.16	12,319.0	12,681.0	-362.0	735.0	▲	485.0	▲	5,792.0	▼
PNC Financial Services Group Inc. (PNC)	345.07	3,331.0	3,406.0	-75.0	118.0	▲	52.0	▼	1,057.0	▲
Capital One Financial Corp. (COF)	308.85	4,383.0	4,212.0	171.0	915.0	▲	1,109.0	▲	999.0	▼
SunTrust Banks Inc. (STI)	190.33	1,474.0	1,504.0	-30.0	102.0	▼	63.0	▼	609.0	▲
BB&T Corp. (BBT)	186.81	1,937.0	1,968.0	-31.0	94.0	▼	83.0	▲	394.0	▼
Fifth Third Bancorp (FITB)	138.71	1,322.0	1,414.0	-92.0	191.0	▲	99.0	▲	385.0	▲
Citizens Financial Group Inc. (CFG)	132.86	1,195.0	1,201.0	-6.0	80.0	▼	74.0	▼	197.0	▲
Regions Financial Corp. (RF)	119.68	1,103.0	1,178.0	-75.0	83.0	▲	8.0	▼	211.0	▼
KeyCorp (KEY)	93.82	794.0	804.0	-10.0	32.0	▲	22.0	▲	254.0	▲
Comerica Inc. (CMA)	69.19	594.0	592.0	2.0	1.0	▼	4.0	NC	149.0	▼
Huntington Bancshares Inc. (HBAN)	66.30	605.2	631.0	-25.8	23.0	▼	-2.9	▼	163.6	▲
Zions BancCorp. (ZION)	57.20	604.7	610.3	-5.6	17.2	▲	11.6	▲	88.3	▼
New York Community Bancorp Inc. (NYCB)	48.56	185.3	185.4	-0.1	-0.1	▲	-0.2	▲	131.2	▲
First Republic Bank (FRC)	48.35	207.3	195.0	12.3	1.8	▲	14.1	▲	115.5	▼
First Niagara Financial Group Inc. (FNFG)	38.55	241.4	231.4	7.9	12.4	▼	22.5	▲	77.6	▲
Hudson City Bancorp Inc. (HCBK)	36.57	235.3	242.2	-6.9	6.9	▼	0.0	▲	39.1	▲
People's United Financial Inc. (PBCT)	36.00	198.3	196.9	1.4	8.5	▲	9.9	▼	64.7	▲

Data compiled Feb. 10, 2014.

Data based on GAAP filings.

Limited to publicly listed U.S. banks and thrifts.

NC = no change

Excludes banks and thrifts with loan-to-deposit ratios less than 50%.

Source: SNL Financial

