

Q2'14 EPS performance of 25 largest public US banks and thrifts

| Company (ticker) | Total assets (\$B) | LTM total return (%) ¹ | Actual EPS (\$)² | | | | |
|---|--------------------|-----------------------------------|------------------|-------|-------|-------------------------|-------|
| | | | Q2'14 | Q1'14 | Q2'13 | Change vs. ³ | |
| | | | | | | Q1'14 | Q2'13 |
| JPMorgan Chase & Co. (JPM) | 2,520.34 | 9.38 | 1.46 | 1.28 | 1.60 | ▲ | ▼ |
| Bank of America Corp. (BAC) | 2,170.56 | 7.58 | 0.19 | -0.05 | 0.32 | ▲ | ▼ |
| Citigroup Inc. (C) | 1,910.27 | -3.36 | 0.03 | 1.23 | 1.34 | ▼ | ▼ |
| Wells Fargo & Co. (WFC) | 1,598.87 | 23.83 | 1.01 | 1.05 | 0.98 | ▼ | ▲ |
| Bank of New York Mellon Corp. (BK) | 400.74 | 28.60 | 0.48 | 0.57 | 0.71 | ▼ | ▼ |
| U.S. Bancorp (USB) | 389.07 | 16.50 | 0.78 | 0.73 | 0.76 | ▲ | ▲ |
| PNC Financial Services Group Inc. (PNC) | 327.06 | 13.95 | 1.85 | 1.82 | 1.98 | ▲ | ▼ |
| Capital One Financial Corp. (COF) | 298.32 | 19.91 | 2.04 | 1.96 | 1.85 | ▲ | ▲ |
| State Street Corp. (STT) | 282.32 | 6.35 | 1.38 | 0.81 | 1.24 | ▲ | ▲ |
| BB&T Corp. (BBT) | 188.01 | 8.50 | 0.58 | 0.69 | 0.77 | ▼ | ▼ |
| SunTrust Banks Inc. (STI) | 182.56 | 13.20 | 0.72 | 0.73 | 0.68 | ▼ | ▲ |
| Fifth Third Bancorp (FITB) | 132.56 | 10.54 | 0.49 | 0.36 | 0.65 | ▲ | ▼ |
| Regions Financial Corp. (RF) | 118.72 | 4.01 | 0.21 | 0.22 | 0.18 | ▼ | ▲ |
| Northern Trust Corp. (NTRS) | 105.76 | 18.95 | 0.75 | 0.75 | 0.78 | - | ▼ |
| KeyCorp (KEY) | 91.80 | 14.65 | 0.24 | 0.26 | 0.22 | ▼ | ▲ |
| M&T Bank Corp. (MTB) | 90.84 | 7.62 | 1.98 | 1.61 | 2.55 | ▲ | ▼ |
| Comerica Inc. (CMA) | 65.33 | 22.67 | 0.80 | 0.73 | 0.76 | ▲ | ▲ |
| Huntington Bancshares Inc. (HBAN) | 63.80 | 19.99 | 0.19 | 0.17 | 0.17 | ▲ | ▲ |
| Zions Bancorp. (ZION) | 55.11 | -0.14 | 0.56 | 0.41 | 0.30 | ▲ | ▲ |
| New York Community Bancorp Inc. (NYCB) | 48.60 | 15.26 | 0.27 | 0.26 | 0.28 | ▲ | ▼ |
| First Republic Bank (FRC) | 46.23 | 10.73 | 0.76 | 0.73 | 0.76 | ▲ | - |
| First Niagara Financial Group Inc. (FNFG) | 38.62 | -15.24 | 0.19 | 0.15 | 0.18 | ▲ | ▲ |
| Hudson City Bancorp Inc. (HCBK) | 37.70 | 4.59 | 0.08 | 0.09 | 0.10 | ▼ | ▼ |
| Popular Inc. (BPOP) | 36.59 | 0.12 | -4.98 | 0.83 | 3.17 | ▼ | ▼ |
| People's United Financial Inc. (PBCT) | 33.92 | 3.21 | 0.24 | 0.18 | 0.20 | ▲ | ▲ |

As of July 30, 2014.

¹ LTM total return is the last-12-months stock market return as of July 30, 2014.

² Actual EPS is diluted EPS after extraordinary items, if applicable.

³ Dash represents no change from prior quarter.

Source: SNL Financial

