

US bank and thrift deals announced in the southeast region

Target states	2017 YTD			2016 YTD		
	No. of deals	Aggregate deal value (\$M)	Median deal value/ tangible common equity*	No. of deals	Aggregate deal value (\$M)	Median deal value/ tangible common equity*
NC	6	5,131.6	220.2	0	NA	NA
FL	6	1,979.9	164.9	2	79.7	140.6
VA	2	1,202.2	208.8	4	175.7	125.2
TN	2	226.5	185.4	5	303.2	102.8
MS	2	192.7	164.1	0	NA	NA
AL	2	125.9	160.5	1	NA	NA
SC	2	91.9	163.1	3	29.6	112.6
AR	1	4.5	99.6	0	NA	NA
WV	2	1.9	59.9	1	7.3	92.3
GA	2	NA	NA	2	79.0	133.6

Data compiled May 23, 2017.

Includes whole and minority U.S. bank and thrift deals announced by the region for 2016 YTD and 2017 YTD as of May 23.

Excludes branch, government-assisted and terminated deals.

* Deal value to tangible common equity = deal value as a percentage of tangible common equity acquired; derived from per share values when all ratio components are available, otherwise aggregate values used

NA = not available; YTD = year-to-date

Source: S&P Global Market Intelligence