

Estimated Q1'15 income statements for the 20 largest US banks and thrifts, part 1

Based on comparison of Q1'15 mean estimates and prior quarter actual results

Company (ticker)	Loan loss provision		Revenue		Net income	
	Q1'15 estimate (\$M)	Estimate vs. prior quarter	Q1'15 estimate (\$M)	Estimate vs. prior quarter	Q1'15 estimate (\$M)	Estimate vs. prior quarter
JPMorgan Chase & Co. (JPM)	931.2	▲	24,379.2	▲	5,370.7	▲
Bank of America Corp. (BAC)	700.8	▲	21,361.9	▲	3,486.8	▲
Citigroup Inc. (C)	1,929.3	▲	19,902.6	▲	4,268.3	▲
Wells Fargo & Co. (WFC)	585.0	▲	21,238.0	▼	5,162.7	▼
U.S. Bancorp (USB)	304.8	▲	4,955.8	▼	1,388.0	▼
Bank of New York Mellon Corp. (BK)	2.4	▼	3,731.2	▲	658.1	▲
PNC Financial Services Group Inc. (PNC)	69.4	▲	3,749.6	▼	921.6	▼
Capital One Financial Corp. (COF)	1,037.4	▼	5,698.2	▼	1,049.6	▲
State Street Corp. (STT)	1.8	▼	2,670.2	▲	449.8	▼
SunTrust Banks Inc. (STI)	89.0	▲	1,995.1	▼	383.3	▼
BB&T Corp. (BBT)	118.1	▲	2,359.0	▲	518.6	▼
Fifth Third Bancorp (FITB)	83.6	▼	1,449.6	▼	308.3	▼
Citizens Financial Group Inc. (CFG)	81.9	▲	1,184.4	▲	186.9	▼
Regions Financial Corp. (RF)	28.8	▲	1,269.9	▲	254.0	▲
Northern Trust Corp. (NTRS)	3.6	▲	1,124.2	▼	203.0	▼
M&T Bank Corp. (MTB)	34.5	▲	1,128.9	▼	230.5	▼
KeyCorp (KEY)	31.3	▲	1,035.7	▼	229.0	▼
Comerica Inc. (CMA)	9.1	▲	629.5	▼	135.4	▼
Huntington Bancshares Inc. (HBAN)	24.8	▲	712.9	▲	155.5	▼
Zions Bancorp. (ZION)	9.2	▼	551.8	▼	75.1	▼

Data compiled March 30, 2015.

Limited to the 20 largest U.S. public banks and thrifts by total assets as of Dec. 31, 2014.

Data based on GAAP filings.

Source: SNL Financial

