

Estimated Q1'15 EPS for the 20 largest public US banks and thrifts

Company (ticker)	Q4'14 total assets (\$B)	Three- month total return (%)	Q1'15 FactSet mean EPS est. (\$)	Q1'15 estimate vs. prior period		Price/ est. Q1'15 EPS (x)
				Q4'14	Q1'14	
JPMorgan Chase & Co. (JPM)	2,573.13	-2.51	1.39	▲	▲	10.8
Bank of America Corp. (BAC)	2,104.53	-12.91	0.30	▲	▲	13.1
Citigroup Inc. (C)	1,842.53	-4.40	1.39	▲	▲	9.3
Wells Fargo & Co. (WFC)	1,687.16	0.05	0.98	▼	▼	13.8
U.S. Bancorp (USB)	402.53	-1.94	0.76	▼	▲	14.3
Bank of New York Mellon Corp. (BK)	385.30	0.70	0.59	▲	▲	17.0
PNC Financial Services Group Inc. (PNC)	345.07	3.30	1.73	▼	▼	13.4
Capital One Financial Corp. (COF)	308.85	-2.26	1.86	▲	▼	10.7
State Street Corp. (STT)	274.12	-5.21	1.05	▼	▲	17.5
SunTrust Banks Inc. (STI)	190.33	-0.38	0.72	NC	▼	14.2
BB&T Corp. (BBT)	186.81	1.45	0.70	▼	▲	13.8
Fifth Third Bancorp (FITB)	138.71	-5.44	0.38	▼	▲	12.5
Citizens Financial Group Inc. (CFG)	132.86	-0.16	0.34	▼	▲	17.7
Regions Financial Corp. (RF)	119.68	-8.37	0.18	▼	▼	13.0
Northern Trust Corp. (NTRS)	109.95	5.16	0.86	▼	▲	20.3
M&T Bank Corp. (MTB)	96.69	2.04	1.77	▼	▲	17.9
KeyCorp (KEY)	93.82	3.29	0.26	▼	NC	13.4
Comerica Inc. (CMA)	69.19	-0.99	0.73	▼	NC	15.4
Huntington Bancshares Inc. (HBAN)	66.30	5.71	0.19	NC	▲	14.5
Zions Bancorp. (ZION)	57.21	-4.03	0.36	NC	▼	18.6

Data compiled March 30, 2015.

Limited to the 20 largest U.S. public banks and thrifts by total assets as of Dec. 31, 2014.

Market data as of April 2, 2015.

Estimated EPS as reported by FactSet, rounded to two decimal places.

NC = no change

Data based on GAAP filings.

Source: SNL Financial

