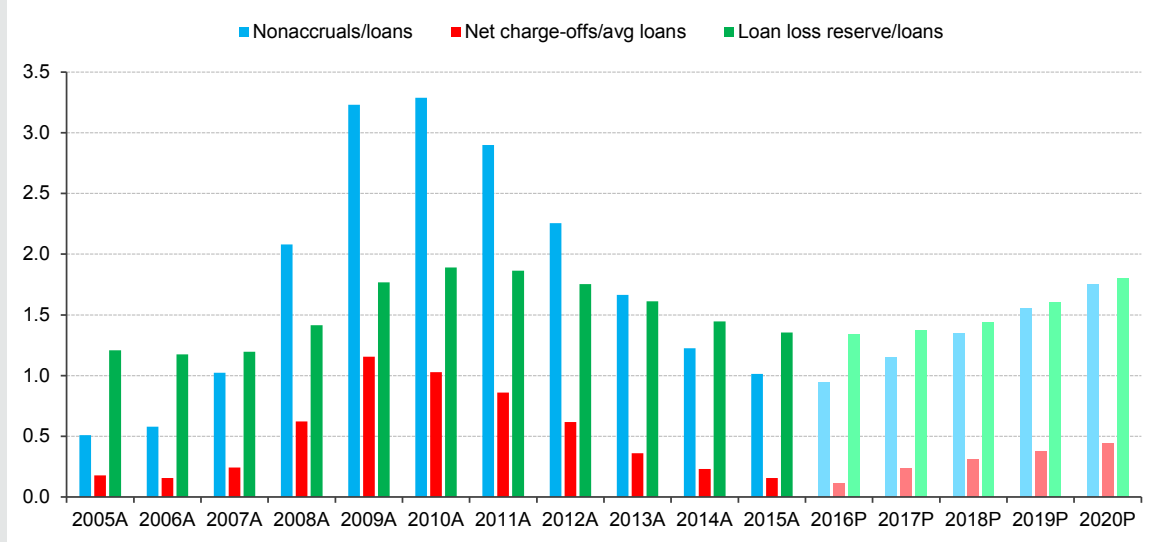
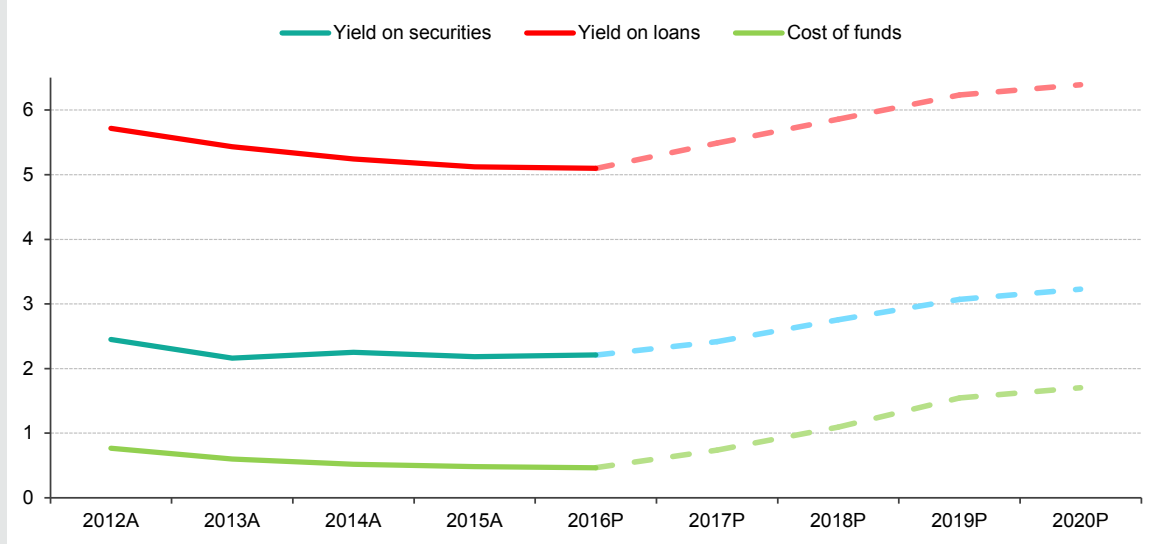


Credit quality will not be a near-term M&A headwind (%)



Loan yields poised to jump with higher rates (%)



Sources: SNL Financial, an offering of S&P Global Market Intelligence, and proprietary estimates.
© 2017. S&P Global Market Intelligence. All rights reserved.